



Digital Healthcare – An Update For The Post Covid World

Alan Hughes, Principal, LIT Healthcare

Tuesday, 07 June 2022



A Word From Today's Chairwoman

Zoë Buckingham
Managing Director
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Today's Agenda

- 10:00 – 10:05 Chairwoman's Introduction
- 10:05 – 10:25 Keynote Presentation – Alan Hughes
- 10:25 – 10:45 Question & Answer



Today's Speaker

Alan Hughes
Principal
LIT Healthcare





Poll

Will large health systems e.g. NHS, have longer waiting lists in June 2023 than in June 2022?

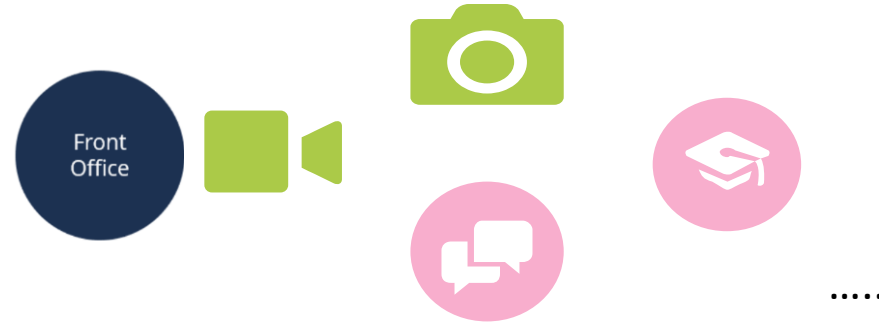
- Yes
- No

Digital Healthcare – An Update For A Post Covid World

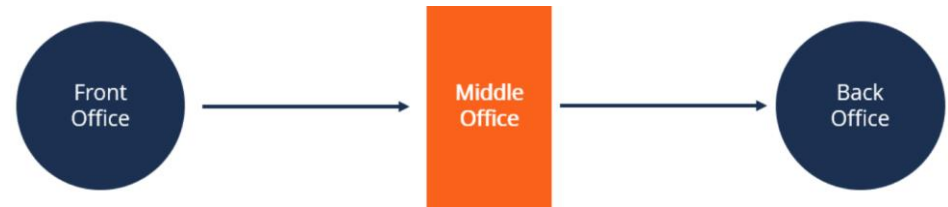
‘Time to get digital’

Agenda

What are we covering? In the 'front office':



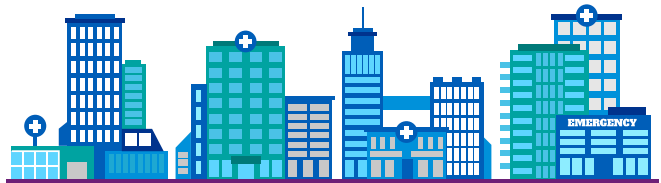
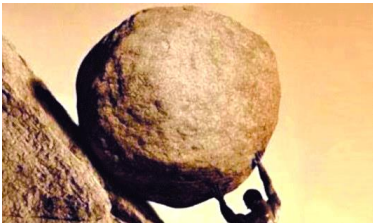
But now also the 'Middle' and 'Back' office:



From the perspectives of:



Digital care – where are we now?



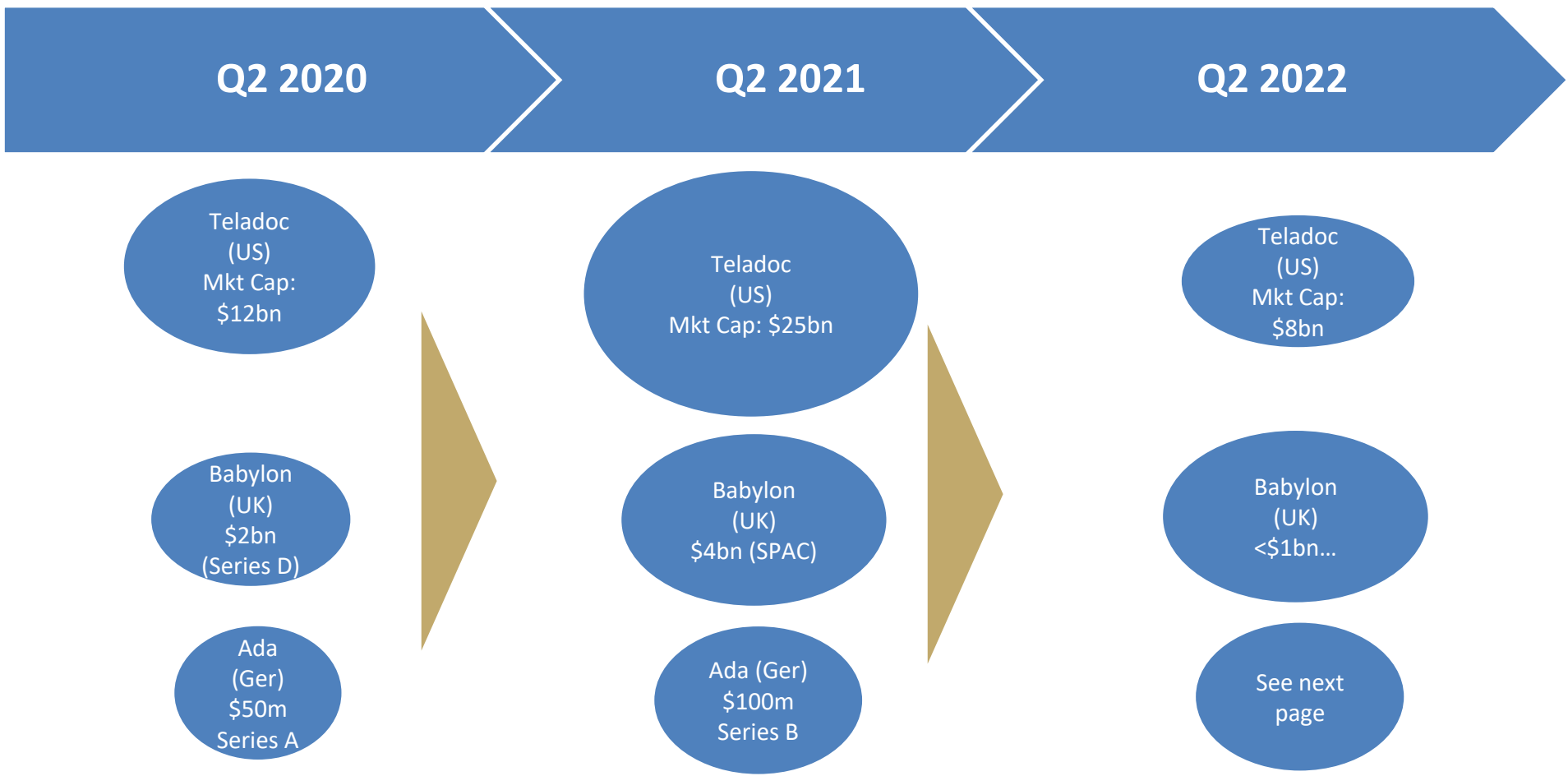
Staffing Shortfall

Unprecedented demand and waiting lists



From resilience to digital acceptance to unprecedented patient demand for care in the traditional setting...

Digital care – following the money – patient facing solutions

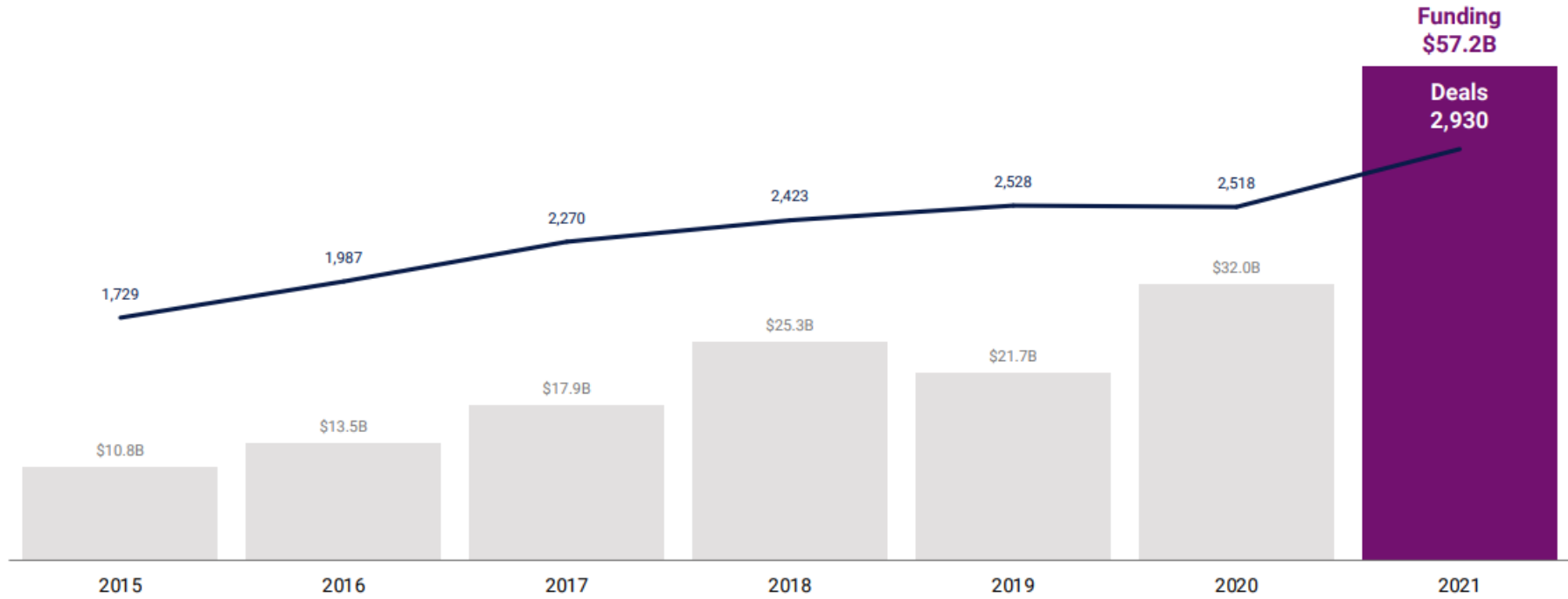


Consolidation and cross-border M&A is well underway with larger players well-funded and on M&A trails...



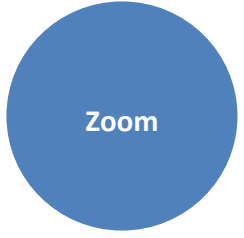
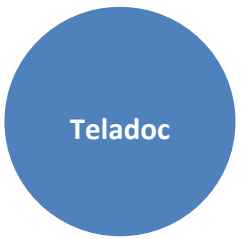
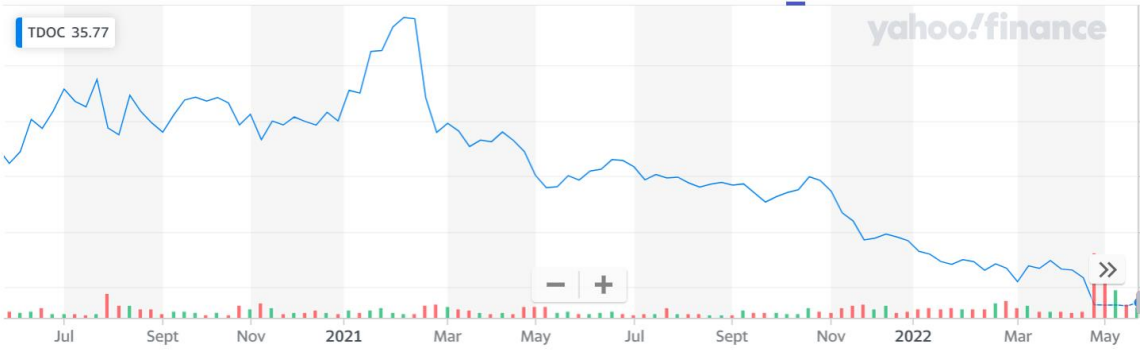
Digital care – very healthy Series A to D fundsflow...

Global digital health funding grows 79% YoY to reach \$57.2B



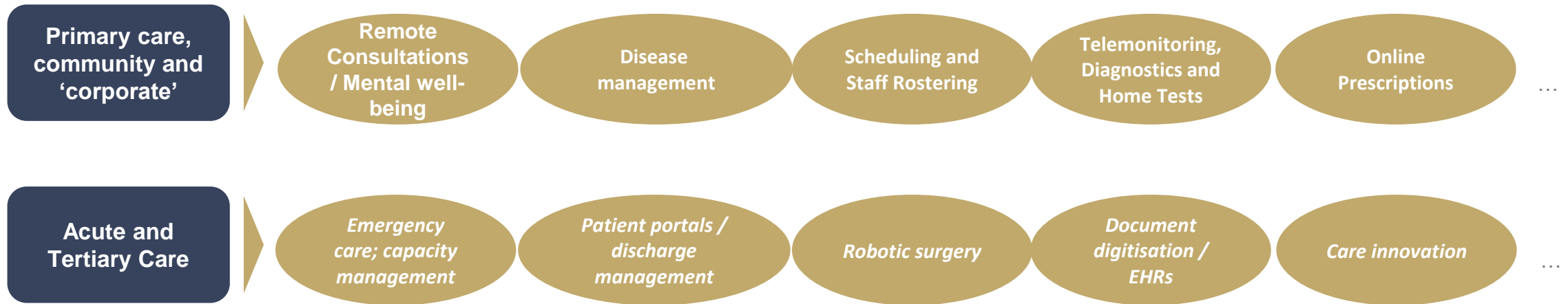
Steady volume growth with exponential value step up in 2021. 85 digital health unicorns as of 2021

Digital care – following the money – tech sell-off context





Digital care trends – front ‘office’ adoption is accelerating

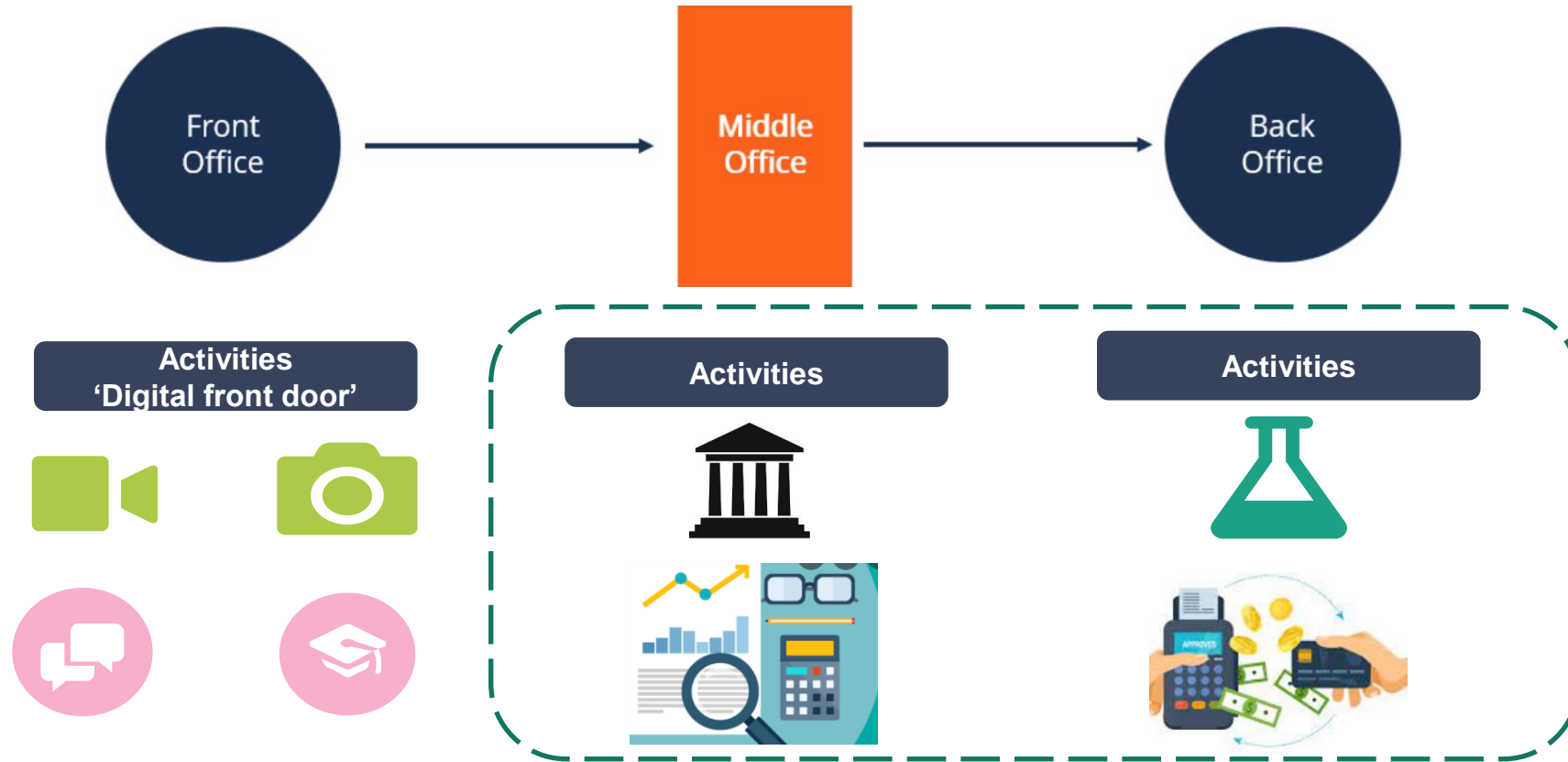


Digital care aligned with the engine power of Artificial Intelligence, is transforming healthcare access





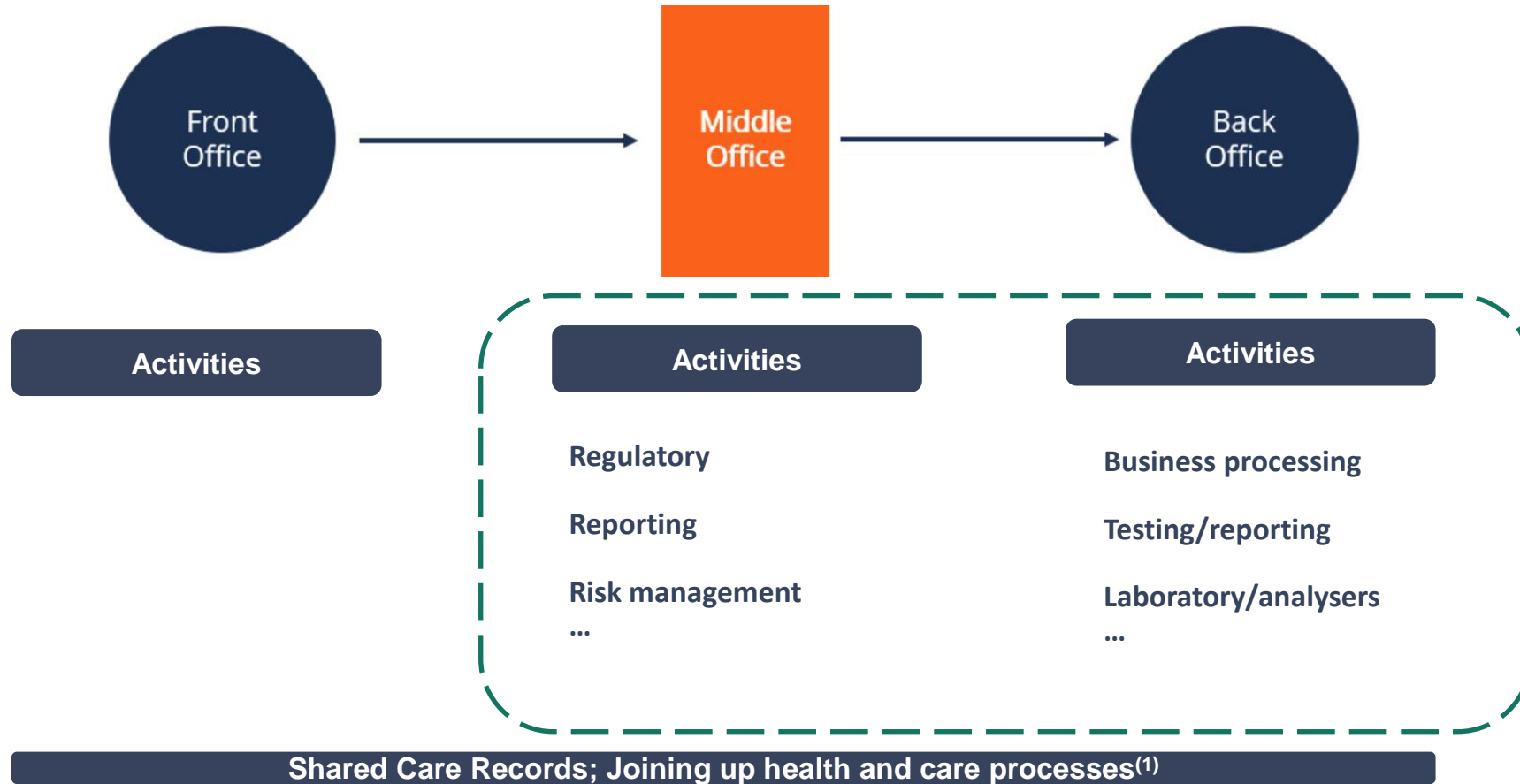
Digital care – what is next? Time to get digital end to end...



Within the walls of the hospital



Digital care – what is next? A deeper dive



As virtual and digital assisted care ‘beds’ down, opportunities exist across hospital middle and back office activities



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Reference sources: (1) Digital Care consultancies.

Within the walls of the hospital



Digital care – what policy decisions are facing Governments?

Challenges

*Unprecedented
Waiting lists*



*Global care workforce
shortage*

**Decision
spectrum**

*Cuts to care and
'special' funding
made during Covid?*



*Increased workforce
and digital care
funding?*



Difficult fiscal decisions ahead for all governments given geo-political and trade turbulence



Comments, Questions & Answers



Digital Care and AI...to the rescue? Ways... (Q2 2022: 6.25m):

June 2021:
Unprecedented
NHSE High (5 million)

Teleradiology

Triage and
preventative care

After care and
rehabilitation

Disease
management

Elective care waiting lists reducing.....

2023:
'Normal?'



Care access and efficacy can be enabled with the appropriate application of digital care and AI



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Reference sources: Healthcare Business International 2020 and McKinsey EIT '2020 Transforming Healthcare with AI'.



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Thank You For Listening

Forthcoming Events

- Wed, 08 Jun (11:00-11:45) What Did The Romans Ever Have To Teach Us About Money?
- Thu, 09 Jun (11:00-11:45) The Paternoster Pavilion: Showcasing New Ideas For Sustainable Design In One Of London's Most Historic Locations
- Thu, 16 Jun (08:00-08:45) The Global Economic Outlook: Investment, Trade & Co-operation
- Thu, 16 Jun (16:00-16:45) Price Vs Value – Active Management Is Still Alive And Well

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