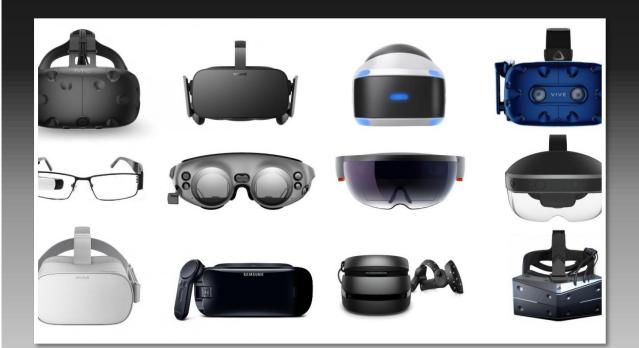
FS Club News Events Partnerships

FS Club

VR, AR or MR – Is The Virtual World More Real Than We Think?

Webinar

Wednesday 18 November 2020



FS Club News Events Partnerships

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A Word From Today's Chairman



Professor Michael Mainelli

Executive Chairman

Z/Yen Group





Agenda

FS Club



10:00 – 10:05 Chairman's Introduction
10:05 – 10:30 Keynote Presentation
10:30 – 10:45 Questions & Answers

FS Club News Events Partnerships

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VR, AR or MR – Is The Virtual World More Real Than We Think?



Dr Charles King CEO Wizdish

VR, AR or MR

Is the virtual world more real than we think?



Implications for individuals



Business



Charles King CEO ROVR.Systems

https://rovr.systems

ROV

Today's Agenda

Definitions : AR, MR and VR

Short history of AR /VR

Deeper dive on VR

Status & Prospects

Q&A



A Quick Poll

Have you ever tried Virtual Reality?

- 1. Yes, at least once
- 2. No, never



1942 cockpit screen projection

Pokemon



July 2016

Augmented Reality (AR)

120cs

technology that superimposes a computer-generated image on a user's view of the real world, providing a composite view



Intel Vaunt – North

Google 2020

HUD's first deployed in 1958

April 2013

Medical Training & Clinical

Augmented Reality







Google Glass 2 \$999

Navigation

Vuzix Blade \$499

https://rov

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Magic Leap

Mixed Reality (MR)

Mixes virtual objects with the real world

And

anchors the virtual object to the real world



Hololens

Magic Leap \$2.6bn invested start-up

\$2300

Mixed Reality Glasses

(\$3500)

Microsoft Hololens 2 \$480M DOD contract Education Training

Financial trading

Engineering

Healthcare



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Virtual Reality VR

A three-dimensional, computer-generated environment that can be explored and interacted with by a person

> That person becomes immersed and part of this environment

and can manipulate objects and perform a series of actions

Current VR wave / tsunamis started in 2012







VR simulators are seated & mediated

Walking in VR is challenging



And it's not just

walking

Turns out ... our self-intuition on how our bodies work is not always good











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Our brains are data processing centres

highly social

and

primed for survival



Physicality in VR is crucial

Vestibular visual mismatch – simulation sickness

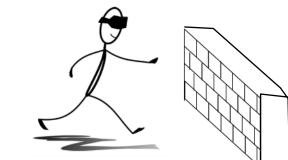
Strangely no-one realised

Do we remember how we move our legs when we walk?





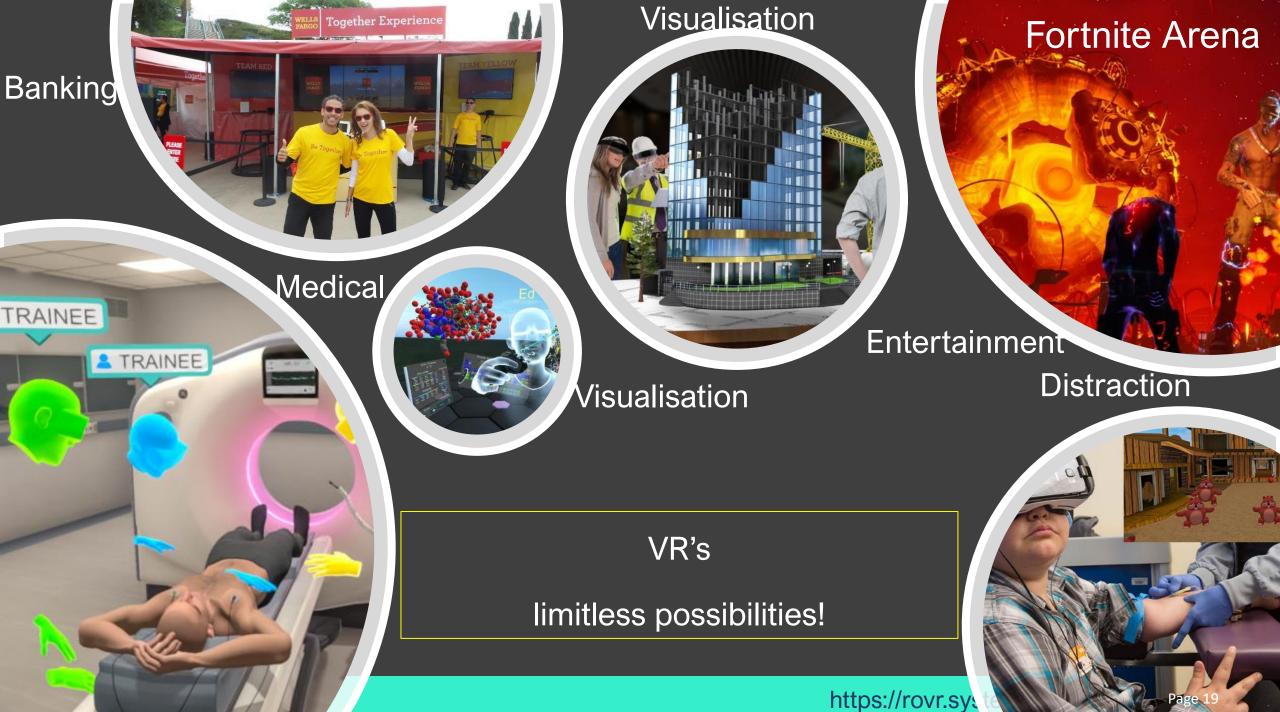




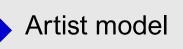
An easier way to stay safe

2006 BBC TV Centre Green room





Photogrammetry







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"Photogrammetry" The technology of obtaining accurate data (texture and measurement) on physical objects by interpreting photographs / video.

iPad Pro – lidar

Apple & Android 3d-scanning

Illustration from Oculus artificialis teledioptricus sive Telescopium, 1685



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Photogrammetry model

test of user visual memory

Social VR walks

horizons vs local

Bom Jesus De Monte UNESCO site Portugal



Harhriar Shahrabi Sketchfab



First VR walk over 100m with no chaperones

By 2030:

18 million 65+yrs in UK

129 million in the USA

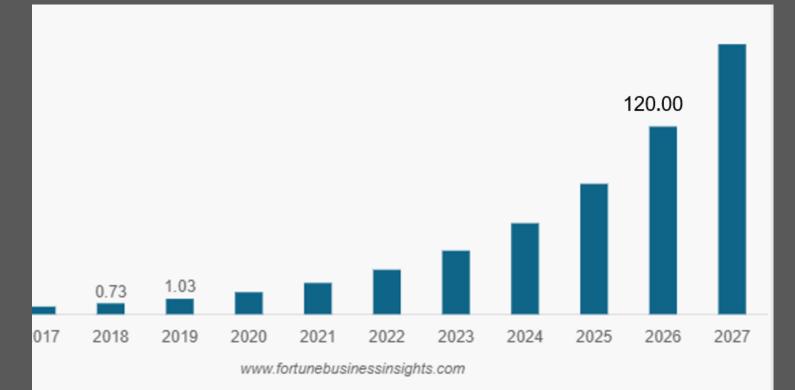
Aggregated cost of Stroke in UK £25.6bn/annum

Embodied connection Health & Wellbeing





USA VR Market Size 2016 – 2027 (USD Billion)



World-wide AR/ VR market \$11.52 billion in 2019 Projected \$571.42 – \$830 billion by 2025

Industry Verticals:

Gaming & Entertainment Media, Healthcare, Education, Automotive, Aerospace & Defense, Manufacturing

Applications:

Training & Simulation, Education, Architectural Visualisation & sciences (Covid), Communication, Gaming Rehabilitation, Tele-health



Summary

Augmented Reality (AR) 40's tech – well established and proliferating in business and mass market. App library is building

Mixed Reality (MR) – still technology hurdles, devices in commercial use and Apps being developed, but not mass market.

Virtual Reality (VR) – Can replicate, well enough 'The human experience', to generate normal visceral and neurotransmitter responses in users.

Commercial, room-scale applications proliferate.

Real-world capture straight to VR models is being developed.

ROVR VR social walks resolving isolation and connectedness Pilot project planned ready for investment



Thank you for listening

I hope to have sparked ideas and perhaps some questions

Please contact me at: <u>charles.king@wizdish.com</u>

Visit our website https://rovr.systems



QUESTIONS & DISCUSSION, ANSWERS?









Forthcoming Webinars

FS Club

> Wednesday 18 Nov (18:00)	A Night At The Old Bailey Watching Movies - "Life Is Wonderful:
	Mandela's Unsung Heroes" - The Rivonia Trial
> Thursday 19 Nov (11:00)	How To Develop An Ecosystem For FinTechs To Thrive
Monday 23 Nov (11:00)	Going Paperless: E-Signatures In CEE
> Tuesday 24 Nov (10:00)	What Does Banking Stand For?
> Wednesday 25 Nov (15:30)	Money In The New & Old Testament – The Influence Of Christian
	<u>Thinking On Finance</u>

Visit https://fsclub.zyen.com/events/webinars/